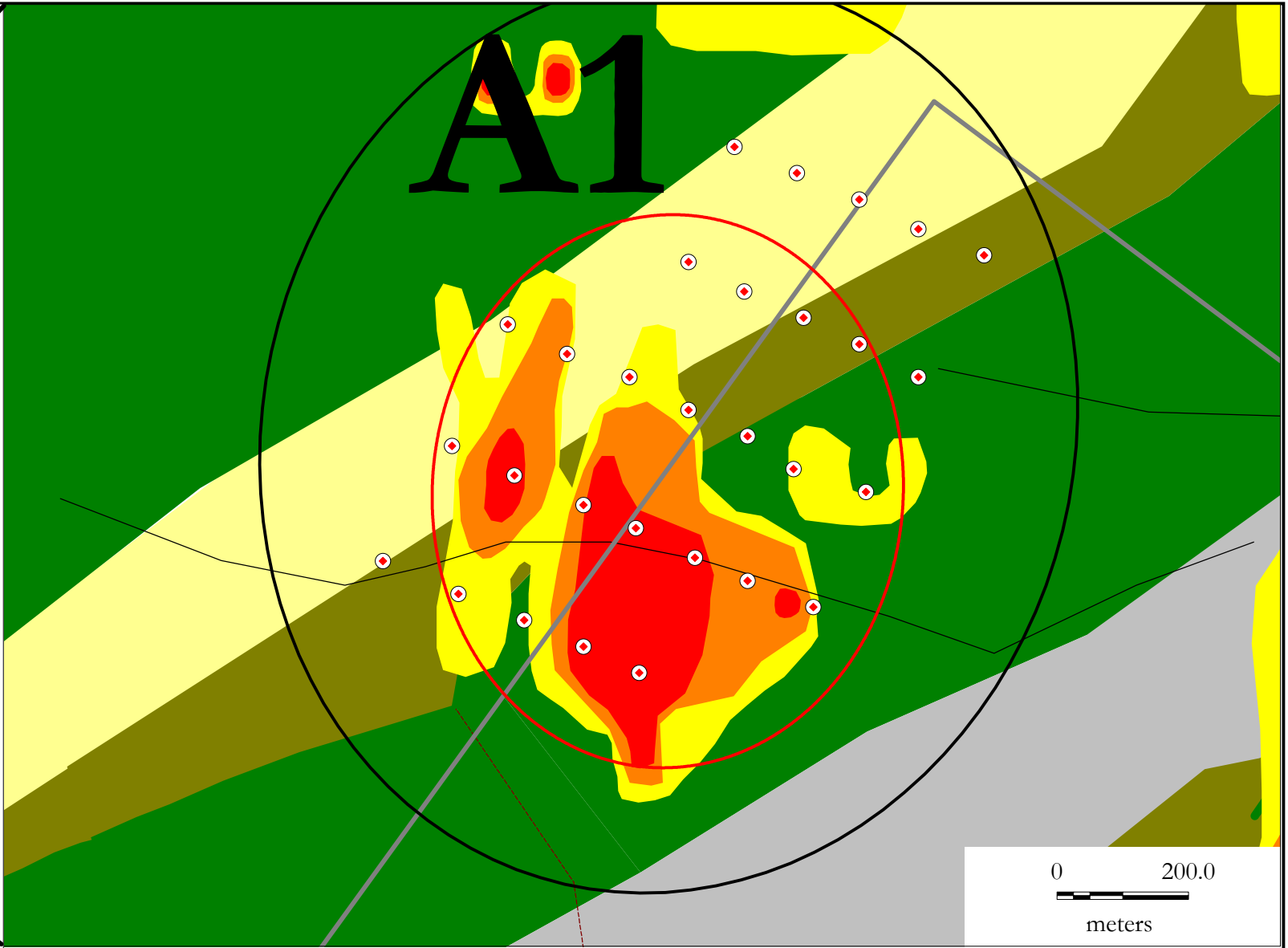


**Drilling  
Commences on  
New Priority  
Target A1**



**Current Drilling at Sian Pit  
+400,000 oz Au  
Resource Being Updated**

**LEGEND**

<b>Geology</b>		<b>Gold-in-Soil</b>		Geophysical Target Zones Major NNW magnetic lineaments Major ENE magnetic lineaments NE trending resistive zones
Granite	>200 ppb Au	Planned Holes	>50 ppb Au	
Greywacke	>100 ppb Au	Gold Prospects	>50 ppb Au	
Rhyolite	>50 ppb Au	Gold Showings		
Volcanic Tuff				
Phyllite				
Sheared Greenstone -Andesitic				
Massive Greenstone				

**MIDLANDS MINERALS CORPORATION**  
 Sian & Praso Properties, Ghana  
 Geology, Geochemistry MAG Lineaments  
 &  
 Geophysical Targets  
 Date: 2010/10/04 Datum: WGS84 (Zone 30N)