

MIDLANDS MINERALS CORPORATION



PIERRE LALANDE, P.Geo.



MARK B. KEATLEY



R. JOHN CARRUTHERS

The Chairman of Midlands Minerals Corporation, Alfred Powis, O.C. and Chief Executive Officer, Kim Harris, are pleased to announce the following appointments as non-executive members of the Directors of the Board of Midlands Minerals Corporation.

Midlands Minerals Corporation is a Canadian junior exploration and development company carrying out exploration for gold and diamonds on properties in the Lake Victoria Goldfields area of Tanzania where major gold mining companies have developed gold reserves of at least 40 million oz. Midlands also holds two licenses in Ghana that are located in the gold producing Ashanti Belt and Kumasi Basin. Midlands Minerals Corporation will continue to develop its mineral properties to productive stages, taking a variety of financing approaches, including joint ventures.

Pierre Lalonde, P.GEO. is a member of the Association of Professional Geoscientists of Ontario, the Geological Association of Canada, the Canadian Institute of Mining and Metallurgy, and the Prospectors and Developers Association of Canada.

Pierre Lalonde was the Chief Geologist for IAMGOLD Corporation following a position as senior geologist with Watts, Griffis and McQuat

Limited. Mr. Lalonde has worked extensively in Africa and has over 30 years of experience in the mineral exploration and mining industry.

Mark Keatley is a member of the Chartered Institute of Management Accountants in the U.K.

Mark Keatley served as Chief Financial Officer of Ashanti Goldfields Company Limited for six years, where he played a leading role in Ashanti's strategic acquisitions and was actively involved in the Company's strategy of expansion in Africa. Previously he held management positions with the International Finance Corporation in Washington DC, the World Bank and the Ford Motor Company. Mr Keatley is currently the Chief Financial Officer of Famar SA, a leading manufacturer and distributor of pharmaceutical products in Europe.

John Carruthers is a mechanical engineer with 30 years of diverse experience in the computing solutions, chemical and metallurgical industries. Over his extensive career, he has held senior management positions in the chemicals sector for Cytec Industries and Cyanamid of Canada, in the metallurgical sector for Slater Industries and CoSteel, and in the computing solutions sector for CaseBank Technologies and Deloitte & Touche ICS. He has also undertaken short-term assignments in Tanzania and Zimbabwe.