

**PRESS RELEASE**  
**April 19, 2005**

**FOR IMMEDIATE RELEASE**

**MIDLANDS MINERALS CORPORATION**

**MIDLANDS MINERALS CORPORATION ANNOUNCES**  
**APPOINTMENT OF VICE PRESIDENT**  
**AND CHIEF FINANCIAL OFFICER**

TORONTO April 19, 2005, Kim Harris, Chief Executive Officer of **Midlands Minerals Corporation (TSX Venture Exchange trading symbol: MEX)**, is pleased to announce the appointment of **Robert N. Forsyth, B. Com., C.A., CMC** to the position of Vice President and Chief Financial Officer with immediate effect.

Mr. Forsyth was with the International Accounting and Management Consulting firm Pannell Kerr Forster (PKF) for 20 years, becoming a partner in 1981. PKF operated in over 300 offices in 100 countries with the head office in London England.

Robert Forsyth is a member of the Canadian and Ontario Institute of Chartered Accountants, The Canadian Association of Management Consultants (CAMC). Mr Forsyth is a current member of the Finance and Audit Committee of the CAMC. He is a past Treasurer, First Vice President, Chair of Membership Committee and Member of Council of the Ontario Institute of Management Consultants (IMCO) – the licensed governing body for the Management Consulting profession in Ontario. (IMCO and CAMC subsequently merged).

Midlands Minerals Corporation (TSX-V: MEX) is a Canadian junior exploration and development company carrying out exploration for gold and diamonds on properties in the Lake Victoria Goldfields area of Tanzania where major gold mining companies have developed gold reserves of at least 40 million oz. Midlands also holds two licenses in Ghana that are located in the gold producing Ashanti Belt and Kumasi Basin an area where current reserves reported by major companies exceed 100 million oz. Midlands Minerals Corporation will continue to develop its mineral properties to productive stages, taking a variety of financing approaches, including joint ventures.

The Company currently has 23,443,003 common shares issued and outstanding.

The TSX-V has in no way passed upon the merits of this appointment and has neither approved nor disapproved the contents of this Press release.

FOR FURTHER INFORMATION, PLEASE CONTACT: KIM F. HARRIS, MANAGING DIRECTOR & CEO, MIDLANDS MINERALS CORPORATION, 1220 SHEPPARD AVENUE EAST, SUITE 402, NORTH YORK, ONTARIO CANADA M2K 2S5  
TEL: (416) 492-6992 FAX: (416) 492-6993  
**E-mail: [info@midlandsminerals.com](mailto:info@midlandsminerals.com)**

**Web Site: [www.midlandsminerals.com](http://www.midlandsminerals.com)**