

PRESS RELEASE
June 7th, 2005

FOR IMMEDIATE RELEASE

MIDLANDS MINERALS CORPORATION TSX-V: MEX

MIDLANDS MINERALS CORPORATION RECEIVES **TSX VENTURE EXCHANGE CONSENT** **TO EXTEND EXPIRY DATE OF CERTAIN WARRANTS**

TORONTO, CANADA June 7th, 2005 – Kim Harris, Chief Executive Officer of Midlands Minerals Corporation (TSX-V: MEX) [“Midlands” or the “Company”] is pleased to announce that on June 6th, 2005, the Company received TSX Venture Exchange approval to have 1,334,233 warrants issued on May 28, 2004 exercisable at \$0.43 with an expiry date of December 31, 2005, extended to the maximum allowable time for a Tier 2 Company.

These warrants were issued pursuant to a private placement on May 28, 2004, prior to the Company’s listing on the TSX Venture Exchange.

The TSX Venture Exchange has consented to the extension of these warrants to May 28, 2006 with no change in the price of the warrants. None of the warrants being extended are held by insiders. The Company has fully complied with all the regulatory requirements with respect to documentation and flat fee payments as they relate to the extension of these warrants.

The TSX Venture Exchange has in no way commented on, approved or disapproved of the contents of this press release.

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