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Minerals Resources Analysts Group (MRAG)

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For more information on presenting at upcoming events contact:

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TORONTO JUNE 23/09

FINANCING OPPORTUNITIES for MINING VENTURES & GOING PUBLIC with the TSX VENTURE CPC PROGRAM

THE SUITES AT 1 KING WEST
AUSTIN GALLERY TORONTO ONTARIO

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Minerals Resources Analysts Group (MRAG)

SEMINAR PRESENTED BY **MINEAfrica**

13h00–13h30 REGISTRATION AND NETWORKING

13h30–13h40 WELCOME AND INTRODUCTION

BRUCE SHAPIRO, *President,*
MineAfrica Inc.

UNGAD CHADDA, *Senior Vice President,*
Toronto Stock Exchange, TMX Group

13h40–13h55 KEYNOTE ADDRESS

TIM BABCOCK, *Director, Listed Issuer Services,*
TSX Venture Exchange, TMX Group

13h55–14h00 SEMINAR CHAIRMAN

ROBERT EBERSCHLAG, *Partner,*
Macleod Dixon LLP

14h00–15h40 CORPORATE PRESENTATIONS

**DISCOVERING AND DEVELOPING
HIGH-GRADE RESOURCES IN CENTRAL AFRICA**

DAVID FRANCES, *Managing Director and Chief Executive Officer,*
Mawson West Ltd.

**INVESTMENT OPPORTUNITY:
SIAN GOLD PROJECT – GHANA**

KIM HARRIS, *President and Chief Executive Officer,*
Midlands Minerals Corporation

GHANA INVESTMENT OPPORTUNITY

DAN FONTAINE, *Overseas Investment,*
Barima Kwarteng & Associates Limited

**MOCOH RESOURCES, THE MADAGASCAR
HIGH-GRADE CHROME ORE OPPORTUNITY**

DARRYL LEVITT, *Counsel,*
Macleod Dixon LLP on behalf of Mocoh Resources

**UNDERGROUND MINING WIRELESS
COMMUNICATION SYSTEMS**

DAN NOONE, *Director,*
SafeTone Technology Ltd.

CORPORATE PRESENTATION

BILL PULLEN, *Group Managing Director,*
Thuthuka Group Limited

15h40–16h10 CPC PANEL DISCUSSION

NEVILLE DASTOOR, *Vice President, Investment Banking,*
Canaccord Adams

ROBERT EBERSCHLAG, *Partner,*
Macleod Dixon LLP

DARRIN HOPKINS, *Director Corporate Finance,*
Richardson Partners Financial Limited

MIKE WHITE, *Vice President,*
IBK Capital Corp.

**16h10–17h35 CORPORATE PRESENTATIONS
NEAR TERM GOLD AND SILVER PRODUCTION
IN NORTH AMERICA**

JOHN O'DONNELL, *Chairman,*
RX Exploration Inc.

LONG TERM SUSTAINABLE BIOMASS FUEL

PETER TELFORD, *President and Chief Executive Officer,*
Peat Resources Limited

**ARGEX – TITANIUM, IRON ORE &
VANADIUM EXPLORATION OPPORTUNITY**

MARK BILLINGS, *President and Chief Executive Officer,*
Argex Silver Capital Inc.

MINNESOTA KAOLIN

EDWARD B. (CHIP) CHAPIN, *Chief Financial Officer,*
MINENCO – Mineral Enterprise Corporation

17h35–17h40 WRAP UP

WAYNE FLOREANI, *Vice President,*
MineAfrica Inc.

17h40–18h40 NETWORKING COCKTAIL RECEPTION

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